

United States Department of Agriculture National Agricultural Statistics Service

2016 California Almond Objective Measurement Report

Cooperating with the California Department of Food and Agriculture

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2016 CALIFORNIA ALMOND FORECAST UP 7.9 PERCENT

California's 2016 almond production is forecast at 2.05 billion meat pounds, up 2.5 percent from May's subjective forecast and up 7.9 percent from last year's crop. The forecast is based on 900 thousand bearing acres. Production for the Nonpareil variety is forecast at 780 million meat pounds, up 7.4 percent from last year's deliveries. The Nonpareil variety represents 38 percent of California's total almond production.

The 2016 California almond crop began bloom in mid-February, after the winter provided better chill hours than last year. Bloom conditions were good; bloom was reportedly fast and uniform. Precipitation this year was significantly better than in 2015. Many areas are still in drought, although trees showed signs of recovery from the last few years of insufficient water.

The average nut set per tree is 6,159, up 4.9 percent from 2015. The Nonpareil average nut set of 5,583 is up 6.6 percent from last year's set of 5,239. The average kernel weight for all varieties sampled was 1.48 grams, up 3.5 percent from the 2015 average weight of 1.43 grams. The Nonpareil average kernel weight was 1.65, up 2.5 percent from last year. A total of 98.8 percent of all nuts sized were sound.

SAMPLING PROCEDURES

To determine tree set, nuts are counted along a path within a randomly selected tree. Work begins at the trunk and progresses to the end of the terminal branch. Using a random number table, one branch is selected at each forking to continue the path. A branch's probability of selection is directly proportional to its cross-sectional area. This methodology is

used because of its statistical efficiency. The method also makes it possible to end up at any one of the tree's numerous terminal branches.

Since the selected path has a probability of selection associated with it, this probability is used to expand nut counts arriving at an estimated set for the entire tree.

Along intermediate stages (i.e., the bearing surface between forkings), every fifth nut is picked. All nuts on the terminal branch are picked. These nuts are used to determine size and weight measurements.

FIELD SAMPLING ACTIVITIES

The survey began May 23 and sampling was completed by June 23. There were 1,746 trees sampled for the 2016 survey in 873 orchards. Additional orchards were not sampled for one of the following reasons:

- 1) Orchard had been sprayed.
- 2) Orchard had been recently irrigated and was wet.
- 3) Orchard had been pulled.
- 4) Grower would not grant permission or could not be contacted.

The Objective Measurement Survey is funded by the Almond Board of California.

DATA RELIABILITY

The 80 percent confidence interval is from 1,890 million meat pounds to 2,210 million meat pounds. This means that the results of our sampling procedures will encompass the true mean 80 percent of the time.

TABLE 1: JUNE OBJECTIVE MEASUREMENT SURVEY COUNTS; COMPARISON OF NUT ESTIMATES AND ORCHARDS SAMPLED BY DISTRICT AND VARIETY, 2011-2016

				2.0		,						
	2011		2012		2013		2014		2015		2016	
District and Variety	Nuts	Orchards										
	per tree	sampled										
ALL DISTRICTS												
(All Varieties)	7,353	857	7,048	873	6,686	883	6,646	890	5,874	862	6,159	873
BY DISTRICTS												
District I												
Sacramento Valley	7,561	111	7,100	110	7,651	117	5,536	113	6,127	119	6,114	121
District II												
San Joaquin Valley	7,322	746	7,041	763	6,538	766	6,802	777	5,829	742	6,163	752
BY VARIETIES												
Butte	8,666	121	7,532	126	7,535	124	7,443	114	7,034	106	7,051	112
California Types 1/	6,535	283	6,845	286	6,744	291	6,718	291	5,737	283	6,114	311
Carmel 2/	6,256	132	6,583	125	6,571	121	6,962	114	5,714	103	5,849	105
Monterey 2/	5,925	96	6,222	105	6,311	112	5,910	114	5,333	119	5,739	136
Nonpareil	7,482	353	6,571	358	6,141	368	6,121	382	5,239	382	5,583	343
Padre	8,521	72	9,398	74	8,119	74	7,989	72	9,037	66	7,788	70

^{1/} For survey purposes, the California classification includes the following varieties: Aldrich, Ballico, Carmel, Davey, Fritz, Harvey, Le Grand, Mono, Monterey, Norman, Price Cluster, Ruby, Sonora, Tokyo and Yosemite.

^{2/} Carmel and Monterey varieties are also included in California Types.

TABLE 2: WEIGHT, SIZE AND GRADE OF AVERAGE ALMOND SAMPLE, 2011-2016

				SRADE OF A	ERAGE A	LINIOND 3A			s) 1/			
District and Variety	Kernel weight	Kernel size (millimeters)			Edible nuts		Grade (percent of nuts) 1/ Insect Natural		Natural			
District and variety	(grams)	Length	Width	Thickness	Singles	Doubles	damage	Shrivel	gum	Blank	Other	
ALL DISTRICTS	(3.510)	_5.1901			J19100	_ 500,00	aamago	i	94111	1	1	
2011	1.49	21.84	12.52	9.92	94.6	4.1	2/	0.8	0.1	0.2	0.2	
2012	1.48	21.40	12.51	9.94	93.4	5.7	2/	0.7	2/	0.1	2/	
2013	1.36	21.35	12.11	9.76	95.2	3.7	2/	1.1	2/	2/	2/	
2014	1.45	21.42	12.69	10.06	96.3	2.4	2/	1.3	2/	2/	2/	
2015	1.43	21.43	12.58	9.89	96.0	2.8	2/	0.9	0.1	0.1	2/	
2016	1.48	22.09	12.44	9.93	95.9	2.9	2/	1.1	2/	2/	2/	
BY DISTRICT												
Sacramento Valley 3/	4.00	00.70	40.00	40.00	00.4	0.0	0/	0.0	0/	0/	4.4	
2011 2012	1.60 1.54	22.73 22.32	13.33 13.22	10.02 10.07	92.1 94.1	6.2 3.9	2/ 2/	0.6 1.3	2/ 2/	2/ 0.3	1.1 0.3	
2012	1.44	21.95	12.62	9.90	93.0	5.3	2/	1.1	0.2	2/	0.5	
2014	1.60	22.35	13.38	10.43	95.1	2.4	2/	2.0	2/	2/	0.3	
2015	1.51	21.84	13.14	9.99	95.5	2.7	2/	0.3	0.6	0.7	0.2	
2016	1.51	22.67	13.19	10.02	97.2	1.2	2/	1.4	2/	2/	0.1	
San Joaquin Valley 4/												
2011	1.48	21.70	12.40	9.90	95.0	3.8	2/	0.8	0.1	0.2	0.1	
2012	1.48	21.26	12.40	9.93	93.3	6.0	2/	0.6	2/	0.1	2/	
2013	1.34	21.25	12.02	9.74	95.5	3.4	2/	1.0	2/	2/	2/	
2014	1.43	21.31	12.61	10.01	96.4	2.4	2/	1.2	2/	2/	2/	
2015	1.41	21.37	12.48	9.87	96.1	2.9	2/	1.0	0.1	2/	2/	
2016 BY VARIETY	1.48	22.00	12.32	9.91	95.7	3.1	2/	1.1	0.1	2/	2/	
Bit VARIETT												
2011	1.24	19.33	11.84	9.78	94.5	4.5	2/	0.7	2/	0.1	0.2	
2012	1.20	18.54	11.77	9.83	92.5	6.4	2/	0.9	0.1	0.1	2/	
2013	1.11	18.51	11.48	9.58	94.8	3.9	2/	1.1	2/	2/	0.1	
2014	1.20	18.46	12.04	10.01	96.7	1.8	2/	1.3	2/	2/	0.1	
2015	1.14	18.19	11.75	9.76	95.2	3.4	2/	0.9	0.3	0.3	2/	
2016	1.20	18.93	11.76	9.84	96.1	2.6	2/	1.2	0.1	2/	2/	
California Types 5/		00 - :					_ :					
2011	1.55	22.94	12.27	9.94	92.1	6.8	2/	0.6	0.1	0.2	0.2	
2012	1.53	22.45	12.23	10.00	90.7	8.7	2/ 2/	0.5	2/ 2/	2/ 2/	2/ 2/	
2013 2014	1.41 1.45	22.49 22.14	11.79 12.20	9.79 10.00	93.2 95.5	5.6 3.2	2/	1.1 1.2	2/	2/ 2/	2/ 2/	
2014	1.45	22.14	12.20	9.84	95.5 94.9	3.2 3.7	2/ 2/	1.2 1.1	0.1	2/ 2/	0.1	
2015	1.51	23.09	12.28	9.86	94.9	4.3	2/	1.0	2/	2/	2/	
Carmel 6/	1.01	_0.00		5.55	5 1.0	1.0	_,		_,	_,		
2011	1.50	22.81	12.08	9.79	94.6	4.5	2/	0.7	2/	2/	2/	
2012	1.51	22.41	12.20	9.90	91.9	7.5	2/	0.6	2/	2/	2/	
2013	1.38	22.19	11.47	9.69	92.8	6.0	2/	1.1	0.1	2/	2/	
2014	1.48	22.21	12.15	10.04	95.5	3.2	2/	1.3	2/	2/	2/	
2015	1.45	22.70	12.10	9.82	95.0	3.7	2/	1.0	0.1	0.1	0.1	
2016	1.51	23.08	12.07	9.86	96.0	3.0	2/	1.0	2/	2/	2/	
Monterey 6/	4 70	24.65	12.02	10.04	06.7	100	2/	0.5	0.2	2/	0.4	
2011 2012	1.76 1.71	24.65 24.06	12.83 12.76	10.21 10.25	86.7 86.8	12.3 12.6	2/ 2/	0.5 0.4	0.3 0.1	0.1	0.1 2/	
2012	1.71	24.06 24.29	12.76	9.84	92.1	6.9	2/	0.4	2/	0.1 2/	0.1	
2013	1.54	23.26	12.51	10.01	94.8	3.9	2/	1.1	2/	2/	0.1	
2015	1.59	23.75	12.67	9.91	94.3	4.5	2/	1.0	0.1	2/	2/	
2016	1.69	24.68	12.49	10.03	92.1	6.9	2/	0.8	0.1	2/	2/	
Nonpareil												
2011	1.60	22.75	13.12	9.95	96.1	2.4	2/	1.0	0.1	0.2	0.3	
2012	1.64	22.55	13.33	9.97	94.8	4.0	2/	0.9	2/	0.2	0.1	
2013	1.48	22.36	12.84	9.79	96.2	2.6	2/	1.0	2/	2/	0.1	
2014	1.60	22.57	13.51	10.07	96.8	2.0	2/	1.1	2/	2/	2/	
2015	1.61	22.76	13.46	9.96	96.8	2.2	2/	0.7	0.2	0.1	2/	
2016	1.65	23.36	13.34	10.01	97.1	1.7	2/	1.1	2/	2/	2/	
Padre	1 25	19 04	11 05	0.00	07.2	1.0	2/	0.7	2/	2/	2/	
2011 2012	1.25 1.20	18.94 18.15	11.85 11.57	9.90 9.92	97.3 96.8	1.9 2.3	2/ 2/	0.7 0.5	2/ 2/	2/ 0.3	2/ 2/	
2012	1.20	18.15	11.37	9.92 9.79	96.8 98.1	2.3 1.0	2/ 2/	0.5	2/ 2/	0.3	2/ 2/	
2013	1.10	18.48	11.96	10.17	97.0	1.0	2/	1.8	2/	2/	2/	
2014	1.07	17.71	11.41	9.85	97.6	1.5	2/	0.8	2/	2/	2/	
2016	1.14	18.47	11.42	9.86	96.7	1.7	2/	1.4	0.1	0.1	2/	
1/ Percentages may not add to			11.72	5.00	50.7	1.7	<u></u>	1.7	0.1	0.1		

Percentages may not add to 100 due to rounding.

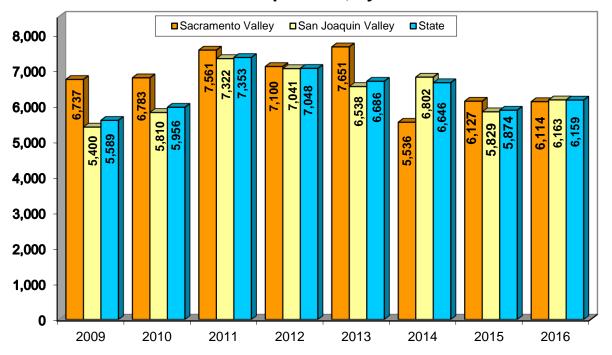
Not shown if less than 0.07 percent.

Sacramento Valley includes these counties: Butte, Colusa, Glenn, Solano, Sutter, Tehama, Yolo and Yuba.

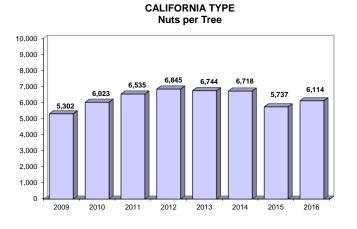
San Joaquin Valley includes these counties: Fresno, Kern, Kings, Madera, Merced, San Joaquin, Stanislaus and Tulare. For survey purposes, the California classification includes the following varieties: Aldrich, Ballico, Carmel, Davey, Fritz, Harvey, Le Grand, Mono, Monterey, Norman, Price Cluster, Ruby, Sonora, Tokyo and Yosemite.

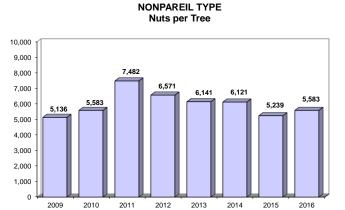
Carmel and Monterey varieties are also included in California Types.

CALIFORNIA ALMONDS Nuts per Tree, by District

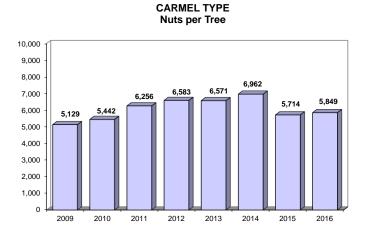


ALMONDS BY VARIETY





BUTTE TYPE



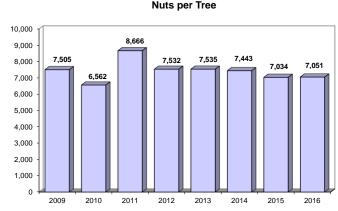


TABLE 3: CALIFORNIA ALMOND ACREAGE, PRODUCTION AND TREES PER ACRE, 1986-2016

Voor	Bearing acres	Trees per	Total	meat production	Price per pound	Value of production	
Year	1/	acre	Metric tons 2/	Million lbs.	Lbs. per acre	dollars	1,000 dollars
1986	416,000	84.5	113,000	250	601	1.92	461,568
1987	417,000	84.0	299,000	660	1,580	1.00	648,000
1988	419,000	86.3	268,000	590	1,410	1.05	600,075
1989	411,000	87.3	222,000	490	1,190	1.02	480,930
1990	411,000	88.4	299,000	660	1,610	0.93	597,990
1991	405,000	89.6	222,000	490	1,210	1.19	564,179
1992	401,000	90.5	249,000	548	1,370	1.30	691,340
1993	413,000	92.0	222,000	490	1,190	1.94	930,618
1994	433,000	92.6	333,000	735	1,700	1.34	965,202
1995	418,000	93.7	168,000	370	885	2.48	880,896
1996	428,000	94.4	231,000	510	1,190	2.08	1,018,368
1997	442,000	95.5	344,000	759	1,720	1.56	1,160,640
1998	460,000	96.3	236,000	520	1,130	1.41	703,590
1999	485,000	97.3	378,000	833	1,720	0.86	687,742
2000	510,000	99.0	319,000	703	1,380	0.97	666,487
2001	530,000	101.0	376,000	830	1,570	0.91	740,012
2002	545,000	101.0	494,000	1,090	2,000	1.11	1,200,687
2003	550,000	103.0	472,000	1,040	1,890	1.57	1,600,144
2004	570,000	103.0	456,000	1,005	1,760	2.21	2,189,005
2005	590,000	104.0	415,000	915	1,550	2.81	2,525,909
2006	610,000	105.0	508,000	1,120	1,840	2.06	2,258,790
2007	640,000	105.0	630,000	1,390	2,170	1.75	2,401,875
2008	710,000	107.0	739,000	1,630	2,300	1.45	2,343,200
2009	750,000	108.0	640,000	1,410	1,880	1.65	2,293,500
2010	770,000	108.0	744,000	1,640	2,130	1.79	2,903,380
2011	800,000	111.0	921,000	2,030	2,540	1.99	4,007,860
2012	820,000	112.0	857,000	1,890	2,300	2.58	4,816,860
2013	850,000	112.0	912,000	2,010	2,360	3.21	6,384,690
2014	870,000	114.0	848,000	1,870	2,150	4.00	7,388,000
2015	890,000	114.0	862,000	1,900	2,130	2.84	5,325,000
2016	900,000	116.0	930,000	2,050	2,280	3/	3/

Bearing acreage is defined as plantings four years and older.

Rounded to nearest thousand, metric ton = 2,204.62 pounds.

Preliminary price and value of production for 2016 will be published in January of 2017, in the Noncitrus Fruits and Nuts Preliminary Summary.